

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: : Chapter 11
: :
W.R. GRACE & CO., *et al.*, : Case No. 01-1139 (JKF)
: :
Debtors. : (Jointly Administered)

**NO ORDER REQUIRED
CERTIFICATION OF NO OBJECTION TO THE TWENTY THIRD MONTHLY FEE
APPLICATION OF SAUL EWING LLP, CO-COUNSEL TO THE OFFICIAL
COMMITTEE OF EQUITY SECURITY HOLDERS, FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR THE PERIOD
MAY 1, 2011 THROUGH MAY 31, 2011
[RE: DOCKET NO. 27214]**

On July 5, 2011, Saul Ewing LLP ("Saul Ewing"), co-counsel to the Official Committee of Equity Security Holders, filed its Twenty Third Monthly Fee Application for Compensation and Reimbursement of Expenses [Docket No. 27214] (the "Application"). The Application provided an objection deadline of 4:00 p.m. (Eastern Time) on July 25, 2011. The undersigned hereby certifies that she has received no answer, objection or any responsive pleading with respect to the Application and that no answer, objection or any responsive pleading with respect to the Application has been filed with the Court.

Pursuant to the Amended Administrative Order Under 11 U.S.C. Sections 105(a) and 331 Establishing Revised Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members dated April 19, 2002, the Debtors are authorized to pay Saul Ewing \$12,722.40 which represents eighty percent (80%) of the total fees (\$15,903.00), and \$116.17, which represents 100% of the expenses requested in the Application

upon the filing of this Certification and without the need for entry of a Court order approving the Application.

SAUL EWING LLP

By: 

Teresa K. D. Currier (No. 3080)
222 Delaware Avenue
P.O. Box 1266
Wilmington, DE 19899
(302) 421-6800

Co-Counsel to the Official Committee of Equity
Security Holders

Dated: July 28, 2011